



# Armenia-Turkey Economic Relations: New Stage? Project Evaluation Terms of Reference

June 14, 2019

Eurasia Partnership Foundation in Armenia (EPF) is seeking an evaluation consultant or a team of consultants to undertake an evaluation of the project entitled "Armenia-Turkey Economic Relations: New Stage?"

### 1. Background

EPF with support of the UK Government's Conflict, Stability and Security Fund (CSSF) and in collaboration with Armenia- and Turkey-based partners and research teams implements a project entitled "Armenia-Turkey Economic Relations: New Stage?" The project term is April 1, 2019 - March 31, 2020. The project will examine the scale of economic cooperation between Armenia and Turkey through *Action Research*, and suggest ways forward through *Policy Recommendations*. The project will: (1) evaluate the current stage of business turnover between Turkey and Armenia; (2) identify the most lucrative business areas, growth patterns, and future possibilities; and (3) consider issues that the two governments could address to support business relations as part of confidence-building measures. Project findings will also be used to promote dialogue and collaboration between small- and medium-size, and women-led businesses.

The project consists of:

- 1. *Desk study* of the secondary data on economic relations between the two countries and a review of the previously produced research papers;
- 2. *Primary data collection* on business opinion leaders' attitudes and perceptions regarding actual and potential Armenia-Turkey economic cooperation (in-depth interviews and focus groups);
- 3. *Production of policy recommendations* for government stakeholders and businesses to facilitate economic relations between the two countries.
- 4. Awareness campaign for Turkey- and Armenia-based stakeholders and wider public.

#### 2. Objectives of the Evaluation

The evaluation consultant or a team of consultants should be able to accomplish the following:

- 1) Assess the structure of the project in terms of its efficiency and coordination mechanisms, and recommend improvements;
- 2) Assess the relevance of project's activities within the changing political context of the Armenia-Turkey relations;

- Assess the level of achieving the project's outputs and outcomes as indicated in the Logical Framework<sup>1</sup> for the project, i.e. assess the level to which the expectations of the donor have been met;
- 4) Assess the appropriateness of the project's theory of change;
- 5) Assess the efficiency (value for money) of the project's activities;
- 6) Assess the extent to which the implementer and partners integrated gender and conflict sensitivity into the approach and the extent to which these issues were kept up-to-date and relevant throughout the project.
- 7) Assess the extent to which the implementing team was able to identify risks and opportunities and accordingly respond to them throughout the project;
- 8) Assess the overall effectiveness of the project and its contribution to the establishment of ties between economic actors of Armenia and Turkey;
- 9) Identify lessons learned, good practices and possible follow-ups for consideration of the implementer and the donor.

### 3. Methodology

The evaluation should include a combination of different information collection methods, including: 1) desk research, analysis of the project's reports, publications, media coverage, etc.; 2) interviews<sup>2</sup> with the implementing team, partners, donor, beneficiaries and stakeholders of the project. Possibly, and based on the need, other research tools can be used, e.g. focus groups<sup>3</sup>.

EPF will deliver all the relevant project documents, contact information of project beneficiaries and other relevant stakeholders. If needed, EPF (in Armenia) and/or Turkey-based partners will provide office space that is equipped for focus group discussions and/or interviews.

The evaluation consultant or team of consultants should be based in either Armenia or Turkey. They should be available to join the implementing team for a travel to Turkey (if they are based in Armenia) or to Armenia (if they are based in Turkey) to conduct interviews there.

### 4. Intended Use of the Evaluation

The evaluation shall provide guidance on future programming that will contribute to the transformation of the Armenia-Turkey relations. EPF and its partners in Turkey will use the evaluation as a guide to continue their peace-building initiatives between Armenia and Turkey.

### Deadline for applications: July 1, 2019 (18:00 Yerevan time, GMT +4)

#### Selection announcement date: July 10, 2019.

The selected evaluation consultant or team of consultants should be ready start their work by the end of July 2019, and complete the evaluation process with the submission of a final report

<sup>&</sup>lt;sup>1</sup> This and other internal documents (e.g. the original proposal of the project) will be provided to the selected candidate only.

<sup>&</sup>lt;sup>2</sup> For in-depth interviews, applicants can consider a group of about 8-10 people in each country.

<sup>&</sup>lt;sup>3</sup> For focus-groups, applicants can consider a group of about 10 or 15 people in each country.

(details provided below) on March 15, 2020, the latest. Prior to the start of the evaluation, the selected consultant or team of consultants should develop a timeline of activities and agree it upon with EPF.

# 5. Budget

The budget of the evaluation is equal to (gross) GBP 5,000. Proposals exceeding this sum will be declined.

## 6. Deliverables

The key product expected from this evaluation is a <u>comprehensive analytical report</u> in English covering issues as outlined that should, as a minimum, include the following parts:

- Executive summary;
- Introduction;
- Brief project description;
- Description of the evaluation methodology;
- Analysis of the situation with regard to the outcomes and outputs;
- Analysis of opportunities for future Armenia-Turkey programming;
- Key findings, including good practices and lessons learned;
- Conclusions and recommendations;
- Annexes: ToRs, field visits, people interviewed, documents reviewed, etc.;
- PDF or PPT presentation summarizing the report.

NOTE: The volume of the comprehensive analytical report should be in the range of 15 to 25 pages (without annexes).

### 7. Request for Bids

EPF seeks bids from individuals or organisations to conduct this evaluation. The location of organizations and citizenship of individuals do not matter.

Applicants should submit a proposal in English that includes:

- **Evaluation proposal:** a plan for conducting the evaluation that includes a clear description of the proposed methodology, a timeline of activities, and the names of the evaluation team members and a description of each person's role in the evaluation.
- **Capacity statement:** a description of previous evaluation experience that supports the ability to conduct the proposed evaluation.
- Examples of previous evaluations: an electronic copy of a recent assignment.
- Relevant CVs
- **Budget** summary

NOTE: EPF does not have a specific template for the proposal and the budget; there is no limitation on the number of pages.

### 8. Expected Qualifications

The Evaluator may come as an *individual evaluator* or a *group of evaluators* or represent an *organisation*.

The Evaluator shall have the following qualifications:

- Several years of experience in project evaluation, and a clear evidence of conflict related projects;
- A strong record in designing and leading conflict-sensitive evaluations;
- Ability to produce well written analytical reports in English;
- Familiarity with the political, economic and social situation in Armenia, Turkey, and the bigger region;
- Fluency in English:
- Background knowledge of Turkey-Armenia economic and political relations is a plus.

### 9. Selection Criteria

The selection criteria will include the following:

- Degree to which the application adheres to the terms listed above;
- Quality and the feasibility of the proposed methodology and work plan;
- Qualifications of the applicant or a team of applicants, including past experience in evaluation of similar initiatives;
- Ability to adhere to the time constraints of the proposed action plan.

### **10. Application Process**

Applicants should submit their applications by **July 1, 2019 (18:00 Yerevan time)** to the following addresses: <u>vkarapetyan@epfound.am</u>, <u>atovmasyan@epfound.am</u>. Please make sure to indicate *External Evaluation\_Armenia-Turkey Economic Opportunities* in the subject field.

END.